

Rathi Steel And Power Ltd.

CIN : L27109DL1971PLC005905

An ISO 9001:2015 & 14001:2015 Company

Works & Corporate Office

A-3 Industrial Area South of G.T. Road Ghaziabad 201009 India

Phone (0120) 2840346 to 51, 0120 4934034 Fax (0120) 2840352

Website www.rathisteelandpower.com Email info@rathisteelandpower.com

RSPL/BSE/2024-25/
Date: March 26, 2025

To
The BSE Limited
Phiroze, Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra

Scrip Code: 504903

Dear Sir,

Subject: Disclosure of acquisition pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the enclosed herewith the disclosure received from PCR Holdings Pvt. Ltd (Formerly Archit Securities Pvt. Ltd.), member of Promoter Group of Rathi Steel and Power Limited, in the format prescribed.

You are requested to please take note of the above.

Thanks and regards.

Yours faithfully,
For Rathi Steel and Power Limited

(PREM NARAIN VARSHNEY)
MANAGING DIRECTOR
DIN: 00012709

Encl.: as above

PCR Holdings Private Limited

(Formerly Archit Securities Private Limited)

24 / 1A, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi – 110 044

CIN:U74899DL1995PTC070876

Phone: +91-9871577488, Email:architsecurities@gmail.com

PCRHPL/BSE/2024-25/

March 26, 2025

To,
The Department of Corporate Services,
BSE Limited,
P J Towers, Dalal Street,
Mumbai-400001, India

Scrip Code: 504903

Subject : Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the captioned subject, please note that, PCR Holdings Private Limited (Formerly Archit Securities Private Limited), belonging to Promoter & Promoter Group category of Rathi Steel and Power Limited (“**Target Company**”), have been allotted 13,00,001 Equity Shares of face value of Rs. 10/- each of the Target Company on March 24, 2025, pursuant to conversion of 15,05,265 1% Optionally Convertible Redeemable Preference Shares issued on Preferential basis by the Target Company.

In this regard, please find enclosed the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on records.

Thanking You,

For and on behalf of PCR Holdings Private Limited
(Formerly Archit Securities Pvt. Ltd.)

Subhas
h Arya

Digitally signed
by Subhash Arya
Date: 2025.03.26
11:01:15 +0530'

Subhash Arya
Director

CC:

To
The Compliance Officer
Rathi Steel and Power Limited
Plot No. 24/1, A-Block Mohan Cooperative Industrial Estate,
Mathura Road, Delhi-110044, India

PCR Holdings Private Limited

(Formerly Archit Securities Private Limited)

24 / 1A, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi – 110 044

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rathi Steel and Power Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	1. PCR Holdings Private Limited (Formerly Archit Securities Private Limited) (Hereinafter referred as 'Acquirer')		
	2. Udit Rathi 3. Pradeep Kumar Rathi 4. DBG Leasing and Housing Limited Hereinafter referred as Persons Acting in Concert ('PACs')		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration holding of:			
a. Shares carrying voting rights			
PCR Holdings Private Limited (Formerly Archit Securities Private Limited)	2,15,06,867	25.28	24.90
PACs	1,28,60,417	15.12	14.89
b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	N.A	N.A
c. Voting rights (VR) otherwise than by equity shares	Nil	N.A	N.A
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	15,05,265	-	1.51
e. Total (a+b+c+d)	3,58,72,549	40.40	41.30
Details of acquisition/sale			
a. Shares carrying voting rights acquired/sold			
PCR Holdings Private Limited (Formerly Archit Securities Private Limited)	13,00,001	1.51	1.51
b. VRs acquired /sold otherwise than by shares	Nil	N.A	N.A
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A	N.A

PCR Holdings Private Limited

(Formerly Archit Securities Private Limited)

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d. Shares encumbered / invoked/released by the acquirer	Nil	N.A	N.A
e. Total (a+b+c+d)	13,00,001	1.51	1.51
After the acquisition/sale holding of:			
a. Shares carrying voting rights			
PCR Holdings Private Limited (Formerly Archit Securities Private Limited)	2,28,06,868	26.41	26.41
PACs	1,28,60,417	14.89	14.89
b. Shares encumbered with the acquirer	Nil	N.A	N.A
c. VRs otherwise than by equity shares	Nil	N.A	N.A
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A	N.A
e. Total (a+b+c+d)	3,56,67,285	41.30	41.30
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of receipt of intimation of allotment of shares whichever is applicable	March 24, 2025 ("Date of Allotment")		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 85,06,30,030/- divided into 8,50,63,003 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 86,36,30,040/- divided into 8,63,63,004 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 86,36,30,040/- divided into 8,63,63,004 Equity Shares of Rs. 10/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/~~warrants~~ into equity shares of the TC.

**For and on behalf of PCR Holdings Pvt. Ltd
(Formerly Archit Securities Pvt. Ltd.)**

Subhash Arya
Digitally signed by Subhash Arya
Date: 2025.03.26 11:01:48 +05'30'

**Subhash Arya
Director**

Date: March 26, 2025

Place: New Delhi